

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION**

In re:	§	Case No. 1:16-BK-10296-REG
	§	
WESLEY HEALTHCARE, INC.	§	
	§	
	§	
Debtor(s)	§	

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Martin E. Seifert, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned:	\$0.00	Assets Exempt:	NA
<i>(without deducting any secured claims)</i>			
Total Distributions to Claimants:	\$330,431.16	Claims Discharged Without Payment:	NA
Total Expenses of Administration:	\$291,154.55		

3) Total gross receipts of \$621,585.71 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$621,585.71 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Secured Claims (from Exhibit 3)	\$3,025,000.00	\$14,229.56	\$14,229.56	\$14,229.56
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from Exhibit 4)	NA	\$291,154.55	\$291,154.55	\$291,154.55
Prior Chapter Admin. Fees and Charges (from Exhibit 5)	NA	\$0.00	\$0.00	\$0.00
Priority Unsecured Claims (From Exhibit 6)	\$0.00	\$155,724.59	\$155,724.59	\$155,724.59
General Unsecured Claims (from Exhibit 7)	\$45,876.90	\$15,985,186.72	\$3,735,186.72	\$160,477.01
Total Disbursements	\$3,070,876.90	\$16,446,295.42	\$4,196,295.42	\$621,585.71

4). This case was originally filed under chapter 7 on 02/29/2016. The case was pending for 63 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 05/12/2021

By: /s/ Martin E. Seifert
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
Farmers and Merchants Bank - Checking	1129-000	\$1,403.38
Collection against Donlad G. McCall and Judith	1149-000	\$1,300.00
Collection against Ruby O. Gray and Dana	1149-000	\$894.61
Collection against Willie White	1149-000	\$185.00
Medicaid deviation payment from Phillip	1149-000	\$25,595.00
Account Receivable owed by JoAnn McGinnis	1221-000	\$11,762.38
Money in trust account of Burt Blee Dixon Sutton	1229-000	\$936.33
Alter Ego claim against principal or sister comp	1249-000	\$579,509.01
TOTAL GROSS RECEIPTS		\$621,585.71

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

NONE

EXHIBIT 3 – SECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
2S	Internal Revenue Service	4300-000	\$0.00	\$14,229.56	\$14,229.56	\$14,229.56
	Internal Revenue Services	4110-000	\$3,025,000.00	\$0.00	\$0.00	\$0.00
TOTAL SECURED CLAIMS			\$3,025,000.00	\$14,229.56	\$14,229.56	\$14,229.56

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Martin E. Seifert, Trustee	2100-000	NA	\$34,329.29	\$34,329.29	\$34,329.29
Martin E. Seifert, Trustee	2200-000	NA	\$251.84	\$251.84	\$251.84
Rabobank, N.A.	2600-000	NA	\$376.99	\$376.99	\$376.99
Veritex Community Bank	2600-000	NA	\$0.00	\$0.00	\$0.00
Clerk, U.S. Bankruptcy Court	2700-000	NA	\$350.00	\$350.00	\$350.00
HALLER & COLVIN, P.C., Attorney for Trustee	3110-000	NA	\$44,907.75	\$44,907.75	\$44,907.75

HALLER & COLVIN, P.C., Attorney for Trustee	3120-000	NA	\$256.11	\$256.11	\$256.11
HALLER & COLVIN, P.C., Special Counsel for Trustee	3210-600	NA	\$193,167.73	\$193,167.73	\$193,167.73
HALLER & COLVIN, P.C., Special Counsel for Trustee	3220-610	NA	\$16,174.84	\$16,174.84	\$16,174.84
CHARLES D. HOLM COURT REPORTERS, INC., Other Professional	3991-000	NA	\$1,340.00	\$1,340.00	\$1,340.00
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		NA	\$291,154.55	\$291,154.55	\$291,154.55

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

NONE

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
2P	Internal Revenue Service	5800-000	\$0.00	\$155,724.59	\$155,724.59	\$155,724.59
TOTAL PRIORITY UNSECURED CLAIMS			\$0.00	\$155,724.59	\$155,724.59	\$155,724.59

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	George E. Rinker	7100-000	\$0.00	\$10,000,000.00	\$0.00	\$0.00
2U	Internal Revenue Service	7100-000	\$0.00	\$3,212,669.43	\$3,212,669.43	\$138,027.79
3	The Estate of Carrie Etta McGoffney	7100-000	\$0.00	\$1,250,000.00	\$0.00	\$0.00
4	Humana Inc. and its affiliates	7100-000	\$31,255.08	\$22,517.29	\$22,517.29	\$967.43
5	Dwayne L. Gill	7100-000	\$0.00	\$1,000,000.00	\$0.00	\$0.00
6	The Estate of Darlene Gill	7100-000	\$0.00	\$500,000.00	\$500,000.00	\$21,481.79
	Aenta, Inc.	7100-000	\$1,145.61	\$0.00	\$0.00	\$0.00
	All-Med Medical Supply, LLC	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
	Amanda M.	7100-000	\$325.32	\$0.00	\$0.00	\$0.00

Kester						
America's Best Medical Oxygen	7100-000	\$12,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Dwayne L. Gill	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
George E Rinker	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Kelly McGoffney	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
P.E.T. Imaging Services, LLC	7100-000	\$1,150.89	\$0.00	\$0.00	\$0.00	\$0.00
The Estate of Carrie Etta McGoffney	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
The Estate of Darlene Gill	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
The Estate of Robin A. Rinker	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL GENERAL UNSECURED CLAIMS		\$45,876.90	\$15,985,186.72	\$3,735,186.72	\$160,477.01	

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FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit 8

Case No.: 16-10296-REG

Case Name: WESLEY HEALTHCARE, INC.

For the Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert

Date Filed (f) or Converted (c): 02/29/2016 (f)

\$341(a) Meeting Date: 03/31/2016

Claims Bar Date: 06/29/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
Ref. #					
1	Farmers and Merchants Bank - Checking	\$1,423.38	\$1,423.38	\$1,403.38	FA
2	Collection against Ruby O. Gray and Dana	\$1,432.50	\$1,432.50	\$894.61	FA
Asset Notes: Skeens in favor of Debtor. Per letter from Attorney Wes Steury dated May 10, 2018, there is a balance owed on this account in the amount of \$638. 03/19/17 I received funds from collection attorney					
3	Collection against Donlad G. McCall and Judith	\$8,913.00	\$8,913.00	\$1,300.00	FA
Asset Notes: McCall. Per Debtor's counsel, balance remaining on this account as of May 10, 2018, is \$7,613. Debtor's counsel reports that Ms. McCall makes regular monthly payments of \$50 per month.					
4	Collection against Willie White	\$2,460.68	\$2,460.68	\$185.00	FA
Asset Notes: Mr. White has made payments on the account of his deceased wife, on which there remains a balance of \$2,525 per Debtor's counsel on May 10, 2018					
5	Medicaid deviation payment from Phillip	Unknown	\$25,595.00	\$25,595.00	FA
Asset Notes: Egyhazi in favor of Debtor. Funds were paid to law firm of Debtor's counsel by Healthwin Specialized Care in South Bend on behalf of Phillip Egyhazi. Mr. Egyhazi died on July 28, 2017, and counsel said no payments have been received since then. I am investigating if any remaining value exists for this.					
6	Alter Ego claim against (u) principal or sister comp	Unknown	\$530,000.00	\$579,509.01	FA
Asset Notes: I am investigating alter ego claim or fraudulent conveyance. I estimated the value of the claim. I revised for the approved settlement amount.					
7	Money in trust account of Burt (u) Blee Dixon Sutton	\$936.33	\$936.33	\$936.33	FA
Asset Notes: & Bloom since May 22, 2012. No other information regarding source of funds was provided by Debtor's counsel.					
8	claim against Wesley Property for fraudulent conveyance	\$0.00	\$1,000,000.00	\$0.00	FA
9	Account Receivable owed by (u) JoAnn McGinnis	\$0.00	\$11,762.38	\$11,762.38	FA

TOTALS (Excluding unknown value)

\$15,165.89

\$1,582,523.27

Gross Value of Remaining Assets

\$621,585.71

\$0.00

Major Activities affecting case closing:

Submitted TDR to USTP for review.

The IRS has still not negotiated the distribution checks. I am contacting the IRS agent.

Sent TFR & NFR to UST

Filed App Comp & Exp, App for Attorney Fees and App to Pay Special Counsel - noticed to 9/14/2020

I am expecting the final settlement payments.

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No.: 16-10296-REG

Case Name: WESLEY HEALTHCARE, INC.

For the Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert

Date Filed (f) or Converted (c): 02/29/2016 (f)

\$341(a) Meeting Date: 03/31/2016

Claims Bar Date: 06/29/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets

The Gill claim by husband was withdrawn. The claim for Mrs. Gill was amended to \$500,000 and I will not object. I reviewed evidence of neglect and damages to her and potential distribution on the unsecured claim is not sufficient to litigate further.

I received the monthly payments. Attorney Laux for Gill will be amending the claim.

McGoffney filed a late motion for additional time and the court entered an order declaring it as moot since the order was already entered.

I noted that I have not received the monthly settlement payment since January 20, 2020 and am following up on that issue.

The court sustained my objection to the claim of the estate of mcgoffney. Attorney Laux agreed to amend claims of the Gills and I will not object to the amended claims.

Kelly McGoffney filed a response to my objection to the claim of the estate of Carrie Etta Mills. The court issued an order to show cause requiring the response to be filed by an attorney for the estate by April 8 or it will be stricken. That deadline has now passed and I anticipate the court will enter its order doing so.

I reviewed documentation from Attorney Chris Laux regarding claims 5 and 6 for Dwayne Gill and the Estate of Darlene Gill and agreed that is could be estimated for \$500,000 pursuant to 11 USC 502(c).

rg:Filed Objection to Claim 3 - noticed to 3/30/2020

I have been receiving the monthly payments agreed to in the settlement. I expect final payment in July 2020. I will begin objection to claims.

rg:Filed Motion to Approve Settlement - noticed to 9/16/19

I agreed to settlement with Wesley Property. It will pay \$10,000 and agree to split of distribution between Auburn Investments and bankruptcy estate from the note due in July 20s0.

I settled with Lee Pense and Auburn Investments and have filed a motion to approve settlement. I am continuing negotiations and litigation with Wesley Property.

Litigation against Lee Pense, Auburn Investments and Wesley Property, the buyer, is ongoing. Mediation was held in early January which was unsuccessful at the time, but we have continue negotiations with Lee Pense and Auburn Investments. I am completing notice of expert report on valuation and damages to estate.

09/06/16:rg:Sent joint stipulation and motion to approve to McGoffney for review

03/25/17 I am investigating potential causes of action.

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ASSET CASES

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Trustee Name: Martin E. Seifert

Date Filed (f) or Converted (c): 02/29/2016 (f)

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Claims Bar Date: 06/29/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets

I am investigating potential claims for fraudulent transfers and/or alter ego claims.

04/19/16 I receive small collection amounts.

10/05/16 I have been working with personal injury/wrongful death claimants re claims and stipulations to allow them to proceed against insurance. It is unclear if insurance existed at the times of all the injuries.

12/05/16 I conducted 2004 exam of principal of debtor. I am working with counsel Scot Skekloff re 2004 exams of purchasers of assets and seeking all information from accountants and attorneys of debtors.

01/02/17 I am seeking all correspondence from the debtors counsel and am moving forward with discovery.

03/14/17 I am continuing investigation.

09/20/17 I have decided to hire firm on contingency basis to pursue the claim for fraudulent transfer, alter ego liability, etc.

10/27/17 I filed a complaint against various defendants on the claim.

02/12/18 Defendants have appeared by counsel. Special counsel is proceeding with discovery.

04/07/18 We are responding to motion to quash filed by Pense defendants.

06/14/18 Discovery and litigation is ongoing.

06/14/18 Debtor's counsel was collecting funds from prior patients and information and funds were just provided to me. I am demanding any funds collected in the future.

Initial Projected Date Of Final Report (TFR): 06/30/2018

Current Projected Date Of Final Report (TFR): 12/31/2020

/s/ MARTIN E. SEIFERT

MARTIN E. SEIFERT

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-10296-REG
Case Name: WESLEY HEALTHCARE, INC.
Primary Taxpayer ID #: **_***8017
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/29/2016
For Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert
Bank Name: Veritex Community Bank
Checking Acct #: *****9601
Account Title: DDA
Blanket bond (per case limit): \$36,630,939.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/12/2018		Rabobank, N.A.	Transfer Funds	9999-000	\$28,597.33		\$28,597.33
05/17/2019	(6)	BURT, BLEE, DIXON, SUTTON & BLOOM, LLP	PAYMENT ON SETTLEMENT	1249-000	\$3,000.00		\$31,597.33
06/18/2019	(6)	BURT, BLEE, DIXO, SUTTON & BLOOM, LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$32,597.33
06/18/2019	(9)	DONNA R. AND DARRELL L. YOUNG	PAYMENT OF ACCOUNT RECEIVABLE FOR JOANN MCGINNIS	1221-000	\$11,762.38		\$44,359.71
08/22/2019	(6)	BURT BLEE DIXON SUTTON & BLOOM LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$45,359.71
09/26/2019	(6)	BURT BLEE DIXON SUTTON & BLOOM, LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$46,359.71
09/26/2019	(6)	BURT BLEE DIXON SUTTON & BLOOM, LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$47,359.71
10/08/2019	(6)	AUBURN VILLAGE, LLC	Payment pursuant to settlement of alter ego claim against Auburn Village, LLC	1249-000	\$10,000.00		\$57,359.71
10/30/2019	(6)	BURT BLEE DIXON SUTTON & BLOOM, LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$58,359.71
11/27/2019	(6)	BURT BLEE DIXON SUTTON & BLOOM LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$59,359.71
12/26/2019	(6)	BURT, BLEE, DIXON, SUTTON & BLOOM, LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$60,359.71
01/20/2020	(6)	BURT, BLEE, DIXON, SUTTON & BLOOM, LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$61,359.71
04/27/2020	(6)	Burt Blee Dixon Sutton & Bloom	settlement payment	1249-000	\$1,000.00		\$62,359.71
04/27/2020	(6)	Burt Blee Dixon Sutton & Bloom	settlement payment	1249-000	\$1,000.00		\$63,359.71
04/27/2020	(6)	Burt Blee Dixon Sutton & Bloom	settlement payment	1249-000	\$1,000.00		\$64,359.71
05/18/2020	(6)	Burt Blee Dixon Sutton & Bloom,LLP	payment plan	1249-000	\$1,000.00		\$65,359.71
06/23/2020	(6)	BURT BLEE DIXON SUTTON & BLOOM LLP	PAYMENT ON SETTLEMENT	1249-000	\$1,000.00		\$66,359.71
08/11/2020	(6)	Eric A. Rothner	Payment of settlement	1249-000	\$526,559.07		\$592,918.78
SUBTOTALS					\$592,918.78	\$0.00	

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-10296-REG
Case Name: WESLEY HEALTHCARE, INC.
Primary Taxpayer ID #: **_***8017
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/29/2016
For Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert
Bank Name: Veritex Community Bank
Checking Acct #: *****9601
Account Title: DDA
Blanket bond (per case limit): \$36,630,939.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/11/2020	(6)	Burt, Blee, Dixon, Sutton & Bloom LLP	Payment of settlement	1249-000	\$26,949.94		\$619,868.72
09/18/2020	5001	HALLER & COLVIN, P.C.	Special counsel for Trustee fees as approved pursuant to the Court's order entered September 17, 2020	3210-600		\$193,167.73	\$426,700.99
09/18/2020	5002	HALLER & COLVIN, P.C.	Special counsel for Trustee expenses as approved per the Court's order dated September 17, 2020	3220-610		\$16,174.84	\$410,526.15
10/30/2020		Veritex Community Bank	Bank Service Fee	2600-000		\$683.83	\$409,842.32
11/02/2020		Veritex Community Bank	Bank Service Fee	2600-000		(\$683.83)	\$410,526.15
11/09/2020	5003	Martin E. Seifert	Trustee Compensation	2100-000		\$34,329.29	\$376,196.86
11/09/2020	5004	Martin E. Seifert	Trustee Expenses	2200-000		\$251.84	\$375,945.02
11/09/2020	5005	HALLER & COLVIN, P.C.	Account Number: ; Claim #: ; Amount Claimed: 256.11; Distribution Dividend: 100.00;	3120-000		\$256.11	\$375,688.91
11/09/2020	5006	HALLER & COLVIN, P.C.	Account Number: ; Claim #: ; Amount Claimed: 44,907.75; Distribution Dividend: 100.00;	3110-000		\$44,907.75	\$330,781.16
11/09/2020	5007	Clerk, U.S. Bankruptcy Court	Account Number: ; Claim #: ; Amount Claimed: 350.00; Distribution Dividend: 100.00;	2700-000		\$350.00	\$330,431.16
11/09/2020	5008	Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 155,724.59; Distribution Dividend: 100.00;	5800-000		\$155,724.59	\$174,706.57
11/09/2020	5009	Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 14,229.56; Distribution Dividend: 100.00;	4300-000		\$14,229.56	\$160,477.01
11/09/2020	5010	Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 3,212,669.43; Distribution Dividend: 4.30;	7100-000		\$138,027.79	\$22,449.22
11/09/2020	5011	Humana Inc. and its affiliates	Account Number: ; Claim #: 4; Amount Claimed: 22,517.29; Distribution Dividend: 4.30;	7100-000		\$967.43	\$21,481.79
11/09/2020	5012	The Estate of Darlene Gill	Account Number: ; Claim #: 6; Amount Claimed: 500,000.00; Distribution Dividend: 4.30;	7100-000		\$21,481.79	\$0.00
04/14/2021	5008	STOP PAYMENT: Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 155,724.59; Distribution Dividend: 100.00;	5800-004		(\$155,724.59)	\$155,724.59
04/14/2021	5009	STOP PAYMENT: Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 14,229.56; Distribution Dividend: 100.00;	4300-004		(\$14,229.56)	\$169,954.15

SUBTOTALS

\$26,949.94

\$449,914.57

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-10296-REG
Case Name: WESLEY HEALTHCARE, INC.
Primary Taxpayer ID #: **_***8017
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/29/2016
For Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert
Bank Name: Veritex Community Bank
Checking Acct #: *****9601
Account Title: DDA
Blanket bond (per case limit): \$36,630,939.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/14/2021	5010	STOP PAYMENT: Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 3,212,669.43; Distribution Dividend: 4.30;	7100-004		(\$138,027.79)	\$307,981.94
04/14/2021	5013	Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 155,724.59; Distribution Dividend: 100.00;	5800-000		\$155,724.59	\$152,257.35
04/14/2021	5014	Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 14,229.56; Distribution Dividend: 100.00;	4300-000		\$14,229.56	\$138,027.79
04/14/2021	5015	Internal Revenue Service	Account Number: ; Claim #: 2; Amount Claimed: 3,212,669.43; Distribution Dividend: 4.30;	7100-000		\$138,027.79	\$0.00

TOTALS:	\$619,868.72	\$619,868.72	\$0.00
Less: Bank transfers/CDs	\$28,597.33	\$0.00	
Subtotal	\$591,271.39	\$619,868.72	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$591,271.39	\$619,868.72	

For the period of 2/29/2016 to 5/12/2021

Total Compensable Receipts:	\$591,271.39
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$591,271.39
Total Internal/Transfer Receipts:	\$28,597.33

Total Compensable Disbursements:	\$619,868.72
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$619,868.72
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 09/12/2018 to 5/12/2021

Total Compensable Receipts:	\$591,271.39
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$591,271.39
Total Internal/Transfer Receipts:	\$28,597.33

Total Compensable Disbursements:	\$619,868.72
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$619,868.72
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-10296-REG
Case Name: WESLEY HEALTHCARE, INC.
Primary Taxpayer ID #: **_***8017
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/29/2016
For Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert
Bank Name: Rabobank, N.A.
Checking Acct #: *****5666
Account Title: Checking Account
Blanket bond (per case limit): \$36,630,939.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/19/2016	(2)	BURT BLEE DIXON SUTTON BLOOM LLP	COLLECTION OF DANA SKEENS (RUBY GRAY)	1149-000	\$50.00		\$50.00
04/19/2016	(3)	BURT BLEE DIXON SUTTON & BLOOM LLLP	CIVILCOLLECTION AGAINST JUDITH MC CALL	1149-000	\$50.00		\$100.00
04/19/2016	(4)	BURT BLEE DIXON SUTTON & BLOOM LLP	CIVIL COLLECTION AGAINST WILLIE WHITE	1149-000	\$20.00		\$120.00
04/27/2016	(2)	BURT BLEE DIXON SUTTON & BLOOM LLP	DANA SKEENS - COLLECTION	1149-000	\$50.00		\$170.00
04/27/2016	(3)	BURT BLEE DIXON SUTTON & BLOOM	JUDITH MC CALL - COLLECTION	1149-000	\$50.00		\$220.00
04/29/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$210.00
05/20/2016	(2)	BURT BLEE DIXON SUTTON & BLOOM LLP	ACCOUNT RECEIVABLE - DANA SKEENS	1149-000	\$50.00		\$260.00
05/20/2016	(3)	BURT BLEE DIXON SUTTON & BLOOM LLP	ACCOUNT RECEIVABLE - JUDITH MCCALL	1149-000	\$50.00		\$310.00
05/31/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$300.00
06/01/2016	(4)	BURT, BLEE, DIXON, SUTTON & BLOOM	PAYMENT ON ACOUNT RECEIVABLE	1149-000	\$40.00		\$340.00
06/29/2016	(1)	FARMERS & MERCHANTS STATE BANK	CLOSED CHECKING ACCOUNT WITH FARMERS & MERCHANTS BANK	1129-000	\$1,403.38		\$1,743.38
06/30/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$1,733.38
07/29/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$1,723.38
08/09/2016	101	CHARLES D. HOLM COURT REPORTERS, INC.	PAYMENT FOR REPORTING AND TRANSCRIBING B.R. 2004 EXAM OF LEE PENSE	3991-000		\$1,340.00	\$383.38
08/31/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$373.38
09/30/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$363.38
10/31/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$353.38
11/30/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$343.38
12/30/2016		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$333.38
01/31/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$323.38

SUBTOTALS

\$1,763.38

\$1,440.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-10296-REG
Case Name: WESLEY HEALTHCARE, INC.
Primary Taxpayer ID #: **_***8017
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/29/2016
For Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert
Bank Name: Rabobank, N.A.
Checking Acct #: *****5666
Account Title: Checking Account
Blanket bond (per case limit): \$36,630,939.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
02/28/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$313.38
03/31/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$303.38
04/28/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$293.38
05/31/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$283.38
06/30/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$273.38
07/31/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$263.38
08/31/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$253.38
09/29/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$243.38
10/31/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$233.38
11/30/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$223.38
12/29/2017		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$213.38
01/31/2018		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$203.38
02/28/2018		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$193.38
03/30/2018		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$183.38
04/30/2018		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$173.38
05/31/2018		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$10.00	\$163.38
06/18/2018	(2)	BURT, BLEE, DIXON, SUTTON & BLOOM LLP	PAYMENT ON ACCOUNT RECEIVABLE - RUBY O. GRAY AND DANA SKEENS	1149-000	\$744.61		\$907.99
06/18/2018	(3)	BURT, BLEE, DIXON, SUTTON & BLOOM LLP	PAYMENT ON ACCOUNT RECEIVABLE - DONALD G. AND JUDITH MCCALL	1149-000	\$1,150.00		\$2,057.99
06/18/2018	(4)	BURT, BLEE, DIXON, SUTTON & BLOOM LLP	PAYMENT ON ACCOUNT RECEIVABLE - WILLIE WHITE	1149-000	\$125.00		\$2,182.99
06/18/2018	(5)	BURT, BLEE, DIXON, SUTTON & BLOOM LLP	PAYMENT ON ACCOUNT RECEIVABLE - PHILIP EGYHAZI	1149-000	\$25,595.00		\$27,777.99
06/18/2018	(7)	BURT,BLEE,DIXON,SUTTON & BLOOM LLP	MONEY IN TRUST ACCOUNT OF BURT BLEE DIXON SUTTON & BLOOM SINCE MAY 22, 2012 - SOURCE OF FUNDS NOT PROVIDED BY ATTORNEY FOR DEBTOR	1229-000	\$936.33		\$28,714.32
06/29/2018		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$13.91	\$28,700.41
SUBTOTALS					\$28,550.94	\$173.91	

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-10296-REG
Case Name: WESLEY HEALTHCARE, INC.
Primary Taxpayer ID #: **_***8017
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/29/2016
For Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert
Bank Name: Rabobank, N.A.
Checking Acct #: *****5666
Account Title: Checking Account
Blanket bond (per case limit): \$36,630,939.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/31/2018		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$44.03	\$28,656.38
08/31/2018		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		\$42.59	\$28,613.79
09/12/2018		Rabobank, N.A.	Bank Service Fee	2600-000		\$16.46	\$28,597.33
09/12/2018		Green Bank	Transfer Funds	9999-000		\$28,597.33	\$0.00

TOTALS:	\$30,314.32	\$30,314.32	\$0.00
Less: Bank transfers/CDs	\$0.00	\$28,597.33	
Subtotal	\$30,314.32	\$1,716.99	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$30,314.32	\$1,716.99	

For the period of 2/29/2016 to 5/12/2021

Total Compensable Receipts:	\$30,314.32
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$30,314.32
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$1,716.99
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$1,716.99
Total Internal/Transfer Disbursements:	\$28,597.33

For the entire history of the account between 04/19/2016 to 5/12/2021

Total Compensable Receipts:	\$30,314.32
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$30,314.32
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$1,716.99
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$1,716.99
Total Internal/Transfer Disbursements:	\$28,597.33

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-10296-REG
Case Name: WESLEY HEALTHCARE, INC.
Primary Taxpayer ID #: **_***8017
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/29/2016
For Period Ending: 5/12/2021

Trustee Name: Martin E. Seifert
Bank Name: Rabobank, N.A.
Checking Acct #: *****5666
Account Title: Checking Account
Blanket bond (per case limit): \$36,630,939.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET
DISBURSEACCOUNT
BALANCES

\$621,585.71

\$621,585.71

\$0.00

For the period of 2/29/2016 to 5/12/2021

Total Compensable Receipts: \$621,585.71
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$621,585.71
Total Internal/Transfer Receipts: \$28,597.33

Total Compensable Disbursements: \$621,585.71
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$621,585.71
Total Internal/Transfer Disbursements: \$28,597.33

For the entire history of the case between 02/29/2016 to 5/12/2021

Total Compensable Receipts: \$621,585.71
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$621,585.71
Total Internal/Transfer Receipts: \$28,597.33

Total Compensable Disbursements: \$621,585.71
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$621,585.71
Total Internal/Transfer Disbursements: \$28,597.33

/s/ MARTIN E. SEIFERT

MARTIN E. SEIFERT